NEWS RELEASE

LUNR Aerospace Corporation Announces Listing of Shares on the Canadian Securities Exchange

Vancouver, Canada – October 27, 2026 – LUNR Aerospace Corp. ("**LUNR**" or the "**Company**") is pleased to announce that it has received final approval for the listing (the "**Listing**") of its common shares (the "**Common Shares**") on the Canadian Securities Exchange (the "**CSE**"), with trading expected to commence today as of market open under the symbol "FLY".

"*Our listing on the Canadian Securities Exchange marks a significant milestone in LUNR's journey to advance sovereign Canadian access to space. We believe Canada has an important role to play in the growing global space economy, and we are focused on developing the launch systems and infrastructure needed to support that opportunity. Becoming a publicly traded company also provides LUNR with greater visibility, broadens our reach among investors and provides a platform to support the Company's continued growth and long-term objectives. We thank the CSE for welcoming us and look forward to the next phase of our growth,*" stated Jeanue Chung, Chief Executive Officer of LUNR Aerospace Corp.

In connection with the Listing, the Corporation filed a long form prospectus dated October 22, 2026 (the "**Prospectus**") with the Alberta Securities Commission, British Columbia Securities Commission and Ontario Securities Commission, respectively. For further information, please see the Prospectus under the Corporation's profile on SEDAR+ (www.sedarplus.ca).

An electronic or paper copy of the Prospectus and any amendment may be obtained, without charge, from the Corporation by telephone at +1 (888) 530-8533, or by email at investors@lunrcorp.com, by providing the Corporation with an email address or address, as applicable. The Prospectus contains important, detailed information about the Corporation and the Common Shares. Prospective investors should read the Prospectus before making an investment decision.

About LUNR Aerospace Corp.

LUNR is a Canadian aerospace company developing orbital launch systems and infrastructure to establish sovereign Canadian access to space and serve the growing global launch market. The Corporation aims to address constraints in global launch capacity by providing domestic and international customers with orbital launch services. Leveraging Canada's geography to access polar and sun-synchronous orbits, LUNR's planned launch vehicles are being designed with an emphasis on scalable architecture, reusability, and cost-efficient operations.

ON BEHALF OF LUNR AEROSPACE CORP.,

"**Jeanue Chung**"

Chief Executive Officer

For more information, please contact:

Jeanue Chung
Chief Executive Officer

Telephone: +1 (888) 530-8533

Email: investors@lunrcorp.com

The CSE and its Market Regulator (as such term is defined in the policies of the CSE) have not reviewed and do not accept responsibility for the accuracy or adequacy of this news release.

Forward-Looking Information

This news release contains "forward-looking information" within the meaning of applicable Canadian securities legislation, including, without limitation, statements regarding the timing of commencement of trading of the Common Shares on the CSE and the Corporation's future planned launch vehicles, launch services, goals, plans, and objectives. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or state that certain acts, events or results "may", "could", "would", "might" or "will be taken", "occur" or "be achieved".

Forward-looking information includes statements that are not historical facts but that reflect the Corporation's current expectations regarding future results or events. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Corporation, as the case may be, to be materially different from those expressed or implied by such forward-looking information, including, without limitation, risks relating to the listing of the Common Shares on the CSE; the future business plans of the Corporation; risks that the Corporation will not be able to retain its key personnel; risks that the Corporation's strategy or expectations will materialize as anticipated or at all.

Although the Corporation believes the assumptions inherent in the forward-looking information are reasonable and has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information

will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking information. Actual results and developments may differ materially from those contemplated by these statements. The Corporation does not undertake to update any forward-looking information, except in accordance with applicable securities laws.